

**FILED**

UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF MISSISSIPPI

JAN 04 2012

DAVID CREWS, CLERK  
BY *[Signature]* DEPUTY

UNITED STATES OF AMERICA

v.

CRIMINAL NO. 1:11CR138

JACK SETTLES

**PLEA AGREEMENT**

The United States Attorney hereby proposes to the Court a plea agreement to be filed in this cause under Rule 11(c) of the Federal Rules of Criminal Procedure. Defendant has read and fully understands this plea agreement and approves same, realizing that the plea agreement is subject to acceptance or rejection by the Court. The plea agreement is as follows:

1. **GUILTY PLEA:** The defendant agrees to waive Indictment and plead guilty under oath to Count One of the Information, which charges knowingly and intentionally making and causing to be made materially false statements and representations to an agency of the United States government and others, in violation of Section 2342(b) of Title 18 of the United States Code, which carries maximum possible penalties of a term of imprisonment of not more than 3 years, not more than \$250,000 fine, or both, not more than 1 year supervised release and a special assessment of \$100.

2. **OTHER CHARGES:** The United States agrees not to charge the defendant with any other offenses arising from or related to the above charge.

3. **RESTITUTION:** The defendant understands that the Court may order restitution in accordance with the provisions of 18 U.S.C. § 3663 for all offenses committed and specifically agrees that restitution is not limited to the count of conviction.

4. **FORFEITURE:** The defendant agrees to the forfeiture of all right, title and interest defendant has in certain real and personal property as reflected by the Agreement As To Forfeiture Of Assets which is attached hereto and made a part hereof.

5. **OTHER AUTHORITIES:** This agreement does not bind any prosecuting authority of any state or any other federal district, nor does it bind the Attorney General of the United States with regard to any matter, criminal or civil, involving federal tax laws. Nor does this agreement bind the United States or any of its departments or agencies with regard to any civil or administrative actions or remedies.


6. **WAIVER OF ALL APPEALS AND COLLATERAL ATTACKS:** Defendant hereby expressly waives any and all rights to appeal the conviction and/or sentence imposed in this case, and the manner in which sentence was imposed, on any ground whatsoever, including but not limited to the grounds set forth in 18 U.S.C. § 3742. Defendant also hereby expressly waives all rights to contest or collaterally attack the conviction and/or sentence, and the manner in which sentence was imposed, in any post-conviction proceeding, including but not limited to a motion brought pursuant to 28 U.S.C. § 2255. Defendant waives these rights in exchange for the concessions and recommendations made by the United States in this plea agreement.

7. **VIOLATIONS OF THIS AGREEMENT:** If defendant violates this agreement, all statements made pursuant hereto will be admissible against defendant, who hereby waives the provisions of Rule 11(f) of the Federal Rules of Criminal Procedure and Rule 410 of the Federal Rules of Evidence. Defendant may also, in that event, be prosecuted for all federal offenses, including perjury and false statements relating to this plea agreement.

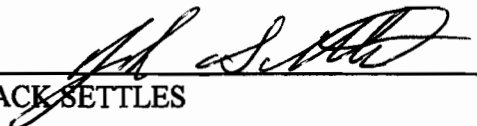
8. **ACKNOWLEDGMENTS:** No Other Agreements; Defendant Is in Fact Guilty. Apart from being advised of the applicability of the U.S. Sentencing Guidelines, and other than

as set forth elsewhere in the plea documents, no promise or representation whatsoever has been made to defendant as to what punishment the Court might impose if it accepts the plea of guilty. This agreement fully reflects all promises, agreements, and understandings between the defendant and the United States Attorney. The defendant's agreement is knowing, free, and voluntary, and not the product of force, threat, or coercion. The defendant is pleading guilty because defendant is in fact guilty.

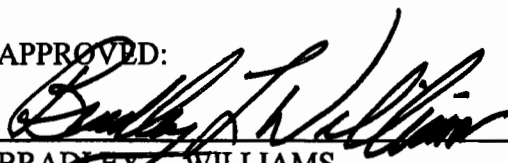
This the 10 day of OCTOBER, 2011.

  
FELICIA C. ADAMS  
United States Attorney

AGREED AND CONSENTED TO:

  
JACK SETTLES

APPROVED:

  
BRADLEY L. WILLIAMS  
Attorney for Defendant  
Indiana Bar No. 1059-49